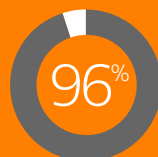


## LITIGATION CASE ANALYSIS TECHNOLOGY THAT STREAMLINES ORGANIZATION AND COLLABORATION

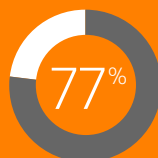
Thomson Reuters Case Notebook™ is **case analysis and management technology** that provides a centralized location to collaborate and strategize on the comprehensive story of each case.

A recent survey was conducted among Case Notebook users. The sample group included both attorneys and paralegals focusing on litigation work.

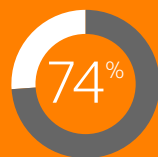
Each individual was polled on tasks that involved organizing, analyzing, and sharing information on cases. The survey asked respondents to compare time spent on typical litigation tasks before and after Case Notebook. It also inquired about agreement or disagreement regarding the intended advantages of the technology.



of attorneys agree that it's important to organize case documents in order to analyze all facts and issues in a case.



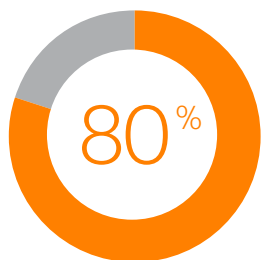
"Electronic trial books help provide better client service."



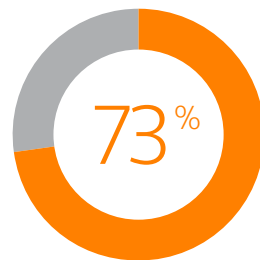
"Electronic trial books are more efficient than printed three-ring binders."

### SURVEY FINDINGS.

The findings were substantially favorable! Survey participants acknowledged that cases are more document intensive and Case Notebook helps alleviate this pressure. Users called out efficiency, integration, strategy, collaboration, and organization as key advantages of using Case Notebook.



Attorneys said cases are more document intensive than just a few years ago



Attorneys said Case Notebook helps manage the growing amount of information

The following is an in-depth discussion of the features and benefits of Case Notebook that supports the findings of the efficiency study.

## EFFICIENCY.

Litigation work is naturally a paper-heavy process; each new case brings more case documents than the last. Case Notebook is changing that by giving you access to an electronic case notebook filled with essential case data. Access critical case information when you need it most. Keep important details top of mind and easily switch between cases to provide faster, more thorough responses for your clients.

Case Notebook's key features help you be more efficient in your litigation work.

### Customized Organization Structure

Create groups of data and organize folders in a way most convenient and logical for your office.

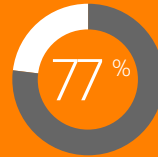
### Searching

Customize searches for specific terms/documents because documents are OCR'd and searchable.

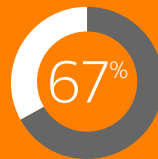
### Reports

Run reports to instantly view instances of an issue, character, or key fact in your case with the ability to restrict to specific types of data/files.

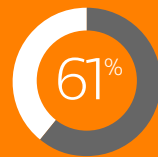
### Here's what users are saying about their efficiency gains with Case Notebook:



"It's easy to search for an item of interest among all case documents."



"Case Notebook makes me more productive."



"I am more organized with Case Notebook."

## STRATEGY.

Building a strong case means having the right strategy. Having the right strategy means making the right connections among all the key facts and issues in your case. Finding key facts and issues means sifting through large amounts of information. Case Notebook is helping you do just that by providing a platform for all your case documents. See a more clear direction for the facts and issues to map out the comprehensive and understandable story of your case.

Case Notebook's key features provide greater organization of case documents to help shape the strategy of your case.

### Electronic Highlights and Notes

Tie notes and highlighting to specific issues in a case to start building a case direction.

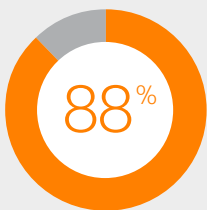
### Key Facts

See a bird's-eye view of the most important facts, issues, and evidence in your case, as well as the documents they reside in.

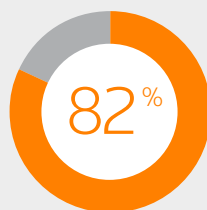
### Outlines

Create outlines for depositions and trial to strategize on a line of questioning.

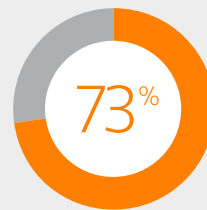
### Here's what users are saying about building a better strategy with Case Notebook:



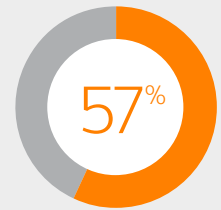
"I developed a more clear direction for evidence and key facts."



"I reduced costs in analyzing all the data to determine case connections."



"I mapped out a more comprehensive and understandable story for my case."



"I better anticipated events and arguments by opposing counsel."

# TIME & COST BENEFIT.

Users who adopted Case Notebook saw 35%-84% reduction in time to complete a litigation task. Take a look at how Case Notebook helps increase your productivity by streamlining your litigation work.

Percentages indicated below show the reduction in time to complete each task.

**84%**  
TIME SAVINGS

Search for an electronic note you or your colleague made on a document in the case file



**80%**  
TIME SAVINGS

Pull together all information for a particular issue – such as locating all evidence supporting a claim



**77%**  
TIME SAVINGS

Create a timeline of the key facts in your case



**73%**  
TIME SAVINGS

Review the key facts in your case



**69%**  
TIME SAVINGS

Locate a specific document – such as a pleading, exhibit, or research document



**69%**  
TIME SAVINGS

Use KeyCite® to verify your research file



**67%**  
TIME SAVINGS

Copy text from documents or research into your word processor or PowerPoint®



**53%**  
TIME SAVINGS

Summarize a transcript or add designations to a transcript



**47%**  
TIME SAVINGS

Create an outline



**35%**  
TIME SAVINGS

Prepare for and conduct depositions

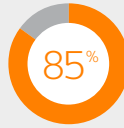


# INTEGRATION.

With the growing amount of documents in a given case, it's critical for you to have synergy across your information, your tools, and your team. Case Notebook helps keep everything and everyone on the same page, to reduce the risk of losing information.

Here's what users are saying about Case Notebook's key features that help create synergy across their entire litigation process.

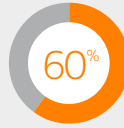
"It's important that Case Notebook integrates with other tools."



### Synergy of Tools

Send information from the other tools you use on a daily basis into one shared location for the case. Integrated tools include: Windows® Explorer, Outlook®, Westlaw®, or your DMS.

"I'm confident that I'm not missing critical details."



### Synergy of Information

Draft or build a presentation by sending details from the case right into your word processor or PowerPoint.

"I collaborate more effectively with team members/colleagues."



### Synergy of Team

View/search for shared notes and highlighting from other members of your team to maintain one shared story of the case.

## THE SURVEY CONFIRMED HIGH LEVELS OF SATISFACTION AND LOYALTY!

Many users rely on Case Notebook on a weekly basis to:

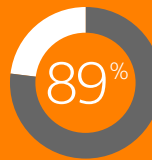
- Locate specific documents
- Prepare for and conduct depositions
- Review the key facts in their cases
- Pull together all information for a particular issue

Attorneys and paralegals agree, Case Notebook adds value to their practice!

Efficiency. Strategy.  
The answer is Case Notebook.

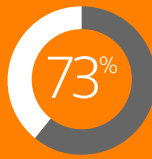
Your clients trust you with the decisions that matter most.  
Trust us to provide the technology you need to win for them.

The more frequently they use Case Notebook, the higher their reported productivity gains!



"Case Notebook is easy to use."

More than half of the users said Case Notebook is easy to learn, and a large majority of them were self-taught.



"I plan to continue using Case Notebook for the foreseeable future."

More than half of the users said the benefits of Case Notebook outweigh the costs for even smaller cases; almost half said that it lowers the case cost for their clients.

For more information about Case Notebook, go to [legalsolutions.com/case-notebook](https://legalsolutions.com/case-notebook)

To order or for more information, call your Thomson Reuters representative at 1-888-728-7677

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